

Bequests

Leave a legacy



Foxdale
Village

A Quaker-Directed Continuing Care Retirement Community

Simple • Flexible • Revocable

How it works

One of the simplest ways to leave a legacy at Foxdale Village is to include a bequest in your will.

If you indicate in your will that a portion of your assets should be left as a bequest to Foxdale Village, the executor of your estate will distribute these assets to Foxdale Village upon your death.

How to give a gift

The first step is to decide on the share of your estate that you wish to designate for Foxdale Village. With a bequest gift, you can choose to give a specific dollar amount, a specific percentage of your estate, or the residuum of your estate. Bequests can be designated to any of Foxdale Village's Charitable Funds, including the Undesignated Fund. If you are interested in directing your gift for another purpose, the Foxdale Village Administrative Office can work with you to determine if your gift can be used for this purpose. You can always add, edit, or remove a bequest to Foxdale Village.

What you receive

When making a bequest, you may be able to reduce estate and inheritance taxes, since charitable bequests are deductible from your estate. Perhaps the greatest benefit of making a bequest is the satisfaction of knowing that the support you have given to Foxdale Village in life will continue to impact others for years to come. Even if you do no other type of planned giving during your life, you can make a significant charitable impact through a bequest. It is the one form of planned giving everyone can do.

Language suggestions

When preparing the exact language for your bequest, please provide your lawyer with our legal name: Foxdale Village Corporation.

If directing your bequest to one of Foxdale's funds, please provide your lawyer with their legal names:

- Community Fund
- Entrance Fee Assistance Fund
- Givers of Care Fund
- Landscape and Garden Fund
- Outreach Fund
- Training and Tuition Reimbursement Fund
- Undesignated Gifts Fund

Interested?

To request an application, or learn more, please call Nate Ashton at (814) 272- 2147, or send an email to nashton@foxdalevillage.org

Please note Foxdale Village recommends you consult with your legal counsel and financial advisors before updating your estate plans or organizing a planned gift.